



Planned Gift Letter of Direction

This confidential, non-binding document helps SFLS understand your charitable intentions so your future gift may be used in accordance with your wishes. Completion of this form is optional and does not create a legal obligation. Completing this form does **not** enroll you in the SFLS Legacy Society unless you also complete the Legacy Society Enrollment Form.

Donor(s) Information

Printed Name(s) _____

Address _____

City, State, ZIP _____

Phone(s) _____

Email(s) _____

Signature _____ Date _____

Signature _____ Date _____

How I/We Have Included Sioux Falls Lutheran School

☐ Will or Living Trust

☐ Retirement Account Beneficiary Designation

☐ Life Insurance Beneficiary Designation

☐ Donor-Advised Fund

☐ Charitable Gift Annuity or Charitable Trust

☐ Other _____

Estimated gift amount (optional)

☐ Percentage of Estate _____%

☐ Specific Dollar Amount \$ _____

☐ Other _____

Gift Designation

Please direct my/our future gift to:

☐ Greatest Ministry Needs (Unrestricted)

☐ Sioux Falls Lutheran School Endowment Fund (Unrestricted)

☐ Tuition Assistance Endowment

☐ Existing Named Endowment: _____

☐ Establish a New Endowment (subject to SFLS policies)

☐ Other Purpose: _____ *

**If you wish to designate your gift for a specific ministry, scholarship, program, or project, we encourage you to discuss your intentions with SFLS before finalizing your estate plans. Certain designations may require approval by the SFLS Board of Directors to ensure the gift can be administered as intended.*

If the designated purpose is no longer practical or possible, I/we authorize the Sioux Falls Lutheran School Board of Directors to apply the gift to a purpose that most closely reflects my/our original intent.

Additional Comments and/or Purpose or Vision for My/Our Gift

If you would like to share why you have chosen this designation or how you hope your gift will impact future generations of Sioux Falls Lutheran School, please use the space below.

Signature _____ Date _____

Signature _____ Date _____

Thank you for your faithful stewardship. It is a privilege to partner with you in building a Christ-centered legacy for future generations of Sioux Falls Lutheran School students.